

Dreamfield Planning Group, LLC

Table of Fees for Services

Carefully read Items 4 & 5 of Form ADV Part 2A for more details on Dreamfield Planning Group, LLC's advisory services and fees. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees are negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Service(s)
Assets Under Management Fee	The First \$0 - \$500,000: 1.25% annually The Next \$500,001 - \$1,000,000: 0.95% annually The Next \$1,000,001 - \$1,500,000: 0.60% annually The Next \$1,500,001 and Above: 0.40% annually	Quarterly in Advance	Portfolio management for individuals and/or small businesses
Hourly Fee	\$250	Fees for actual hours worked due upon completion	Financial planning services
Subscription Fee	\$0	n/a	n/a
Fixed Fee	\$6,250 - \$16,000 annually	Ongoing Comprehensive Financial Planning: Monthly or Quarterly in Advance One-Time Financial Plan: A portion collected upfront; Remainder collected upon delivery of financial plan.	Financial planning services
Commissions to the Adviser	\$0	n/a	n/a
Performance-based Fee	\$0	n/a	n/a
Other	\$0	n/a	n/a
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager Fee	0.35% annually (included in Dreamfield Planning Group, LLC's asset-based fee described above)	Quarterly in Advance	Portfolio management for individuals and/or small businesses
Robo-Adviser Fee	\$0	n/a	n/a
Fee Total	Talk with your Adviser about fees and costs applicable to you		

Additional fees and costs to discuss with your Adviser:

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab & Co., Inc.
Commissions	No	
Custodian Fees	Yes	Charles Schwab & Co., Inc.
Mark-Ups	No	
Mutual Fund / ETF Fees & Expenses	Yes	Each exchange-traded fund (ETF) and mutual fund manager has their own underlying investment fee and expense which is charged directly to the net asset value of the security. More information regarding such fees is available in the security prospectus.